



The completed Appointment Packet with all attachments should be returned to:

Email: licensing@velocityrisk.com

or

Fax: (800) 875 8330

Paper copies can also be mailed to:

Velocity Risk Underwriters

PO Box 3036

Bigfork, MT 59911

For more information call:

(844) VRU-PLCY [844-878-7529]

Velocity Florida Appointment Packet

To complete your agency appointment with Velocity Risk Underwriters, please provide each of the following items. Applications may be submitted via e-mail, fax or mail. For the most efficient service, please submit the packet by email or fax.

Completed Appointment Packet

o Please note: only one submission of this completed packet and all required documents is needed per agency (per tax ID).

- ✓ Signed and completed Primary Office Information form (Mandatory)
 - o All Information in the Agency Appointment section must be completed in order be appointed*
- ✓ Completed Satellite Office Information form if needed. Copy the Satellite Office page as needed
- ✓ Submit copies of the licenses for the appointment and all requested system users
- ✓ Signed Agency Agreement

Completed W-9 Form

Current Errors & Omissions Declaration

We thank you in advance for your participation in our Citizens Wind-Only Take-Out. Velocity Risk Underwriters values your partnership and looks forward to providing your agency with new and innovative property insurance solutions.

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Primary Office Information

Agency Name	
Mailing Address	Mailing City, State Zip
Physical Address	Physical City, State Zip
Telephone	Fax
Agency E-mail Address	County
Agency Management System	<input type="checkbox"/> Check if you would like to receive policy download once available

Key Contacts (Primary Office)

	Telephone	Email
AgencyPrincipal		
Personal LinesManager		

Users for Velocity Policy System (Primary Office)

Please list the licensed producers who will require login credentials for Velocity Risk Underwriter's policy system. A copy of each producer's license is required for system access.

Name	Office Email

Agency Appointment

Corporation/LLC Sole Proprietorship

All information below is required to be appointed with National Specialty Insurance Company.

Appointed Producer's Name	Date of Birth	Home Residence Address (including county)	Social Security #

Please include a copy of the appointed producer's license with your submission.

AgencyPrincipal Signature	Date Signed
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Satellite Office Information

Agency Name	
Mailing Address	Mailing City, State Zip
Physical Address	Physical City, State Zip
Telephone	Fax
Agency E-mail Address	County
Agency Management System	<input type="checkbox"/> Check if you would like to receive policy download once available

Key Contacts (Satellite Office)

	Telephone	Email
AgencyPrincipal		
Personal LinesManager		

Users for Velocity Policy System (Satellite Office)

Please list the licensed producers who will require login credentials for Velocity Risk Underwriter's policy system. A copy of each producer's license is required for system access.

Name	Office Email

Request for Taxpayer Identification Number and Certification

**Give Form to the
requester. Do not
send to the IRS.**

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <input type="checkbox"/> Other (see instructions) ▶ _____	Exemptions (see instructions): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
List account number(s) here (optional)		

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number									
				-					

Employer identification number									

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. The IRS has created a page on IRS.gov for information about Form W-9, at www.irs.gov/w9. Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the

withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.