

This questionnaire is the first step in the appointment process. After you submit the questionnaire, it will be reviewed and evaluated. If we agree to move forward, you will receive additional information before you are appointed.

Office/Team Information

Firm name: _____

Primary contact: _____

Reports, info, etc: _____

Location(s): _____

Producer(s) and Team Member(s):

Book Information

Size of book GWP: _____ Size of book with CAT exposure: _____

Premium by month (total book):

Jan:	Feb:	March:	April:
May:	June:	July:	Aug:
Sept:	Oct:	Nov:	Dec:

Comments:

Note: For all future questions please answer for your CAT exposed property book of business that fits Velocity appetite.

Premium by month (CAT Property only):

Jan:	Feb:	March:	April:
May:	June:	July:	Aug:
Sept:	Oct:	Nov:	Dec:

Comments:

Submission count by month (CAT Property only):

Jan:	Feb:	March:	April:
May:	June:	July:	Aug:
Sept:	Oct:	Nov:	Dec:

Comments:

Annual submission count: _____ Expected Hit Ratio: _____

Average premium (per account): _____

GWP by Occupancy:

Apartments:	Condominiums:	Real Estate:
Public Entity:	Education:	Office:
Hospitality:	Retail:	Church:

Comments:

Geographic spread of book:

State	State TIV (M)	Percentage [%] of Portfolio

Comments:

Planned growth (current year): _____ Actual growth (YTD): _____

Renewal Retention (prior year): _____ Loss ratio: _____

Top 5 Key Retailers:

1.	2.
3.	4.
5.	

5 largest markets by percentage:

1. _____
2. _____
3. _____
4. _____
5. _____

Total \$ of premium in binding authority (if applicable): _____

Key VRU Relationships

Existing relationships with UWs or others at VRU:

Anticipated premium commitment to VRU: _____